Ngāti Whakaue Collaboration Project

SATURDAY 17 July 2021 – Information Hui

Ngāti Whakaue Tribal Lands

Ngati Whakaue Education Endowment Trust Board
Te Toroihi Matauranga

NGĀTI WHAKAUE ASSETS TRUST

Pukeroa Oruawhata Trust

Purpose of the Project: **Collaboration for better outcomes for Ngāti Whakaue**

Current leaders of four Ngāti Whakaue entities made the decision to embark on a project to look at ways to collaborate for the betterment of all of Ngāti Whakaue. Two other Ngāti Whakaue entities support this project. Te Komiti Nui o Ngāti Whakaue Chair advises that this Board is yet to consider the project.

Project administration through NW Assets Trust with Taurua Grant, David Tapsell (Strategic Advisor), report to 4 entity Governance groups and also ongoing updates with 3 Entity Chairs.

Ngāti Whakaue Assets Trust

Ngāti Whakaue Tribal Lands Incorporation

Pukeroa Oruawhata Trust

Ngāti Whakaue Education Endowment Trust Board

Ngāti Whakaue ki Maketu

Te Taumata o Ngāti Whakaue

Ngāti Whakaue Entity Collaboration: Current State

Our Main Ngāti Whakaue Entities

The Ngāti Whakaue collective asset base and functions are spread over a number of different legal entities, each with their own rights and obligations, strategic and annual plans and objectives, boards, management teams, policies etc.

Some of our Ngāti Whakaue entities were established decades ago to manage significant assets, some were established to meet social objectives, and others were established in response to political Treaty Settlement imperatives. “Owner” based entities also provide benefits to all of Ngāti Whakaue.

Entities agreed to this project on the basis that they must remain legally separate with separate legal rights and obligations.

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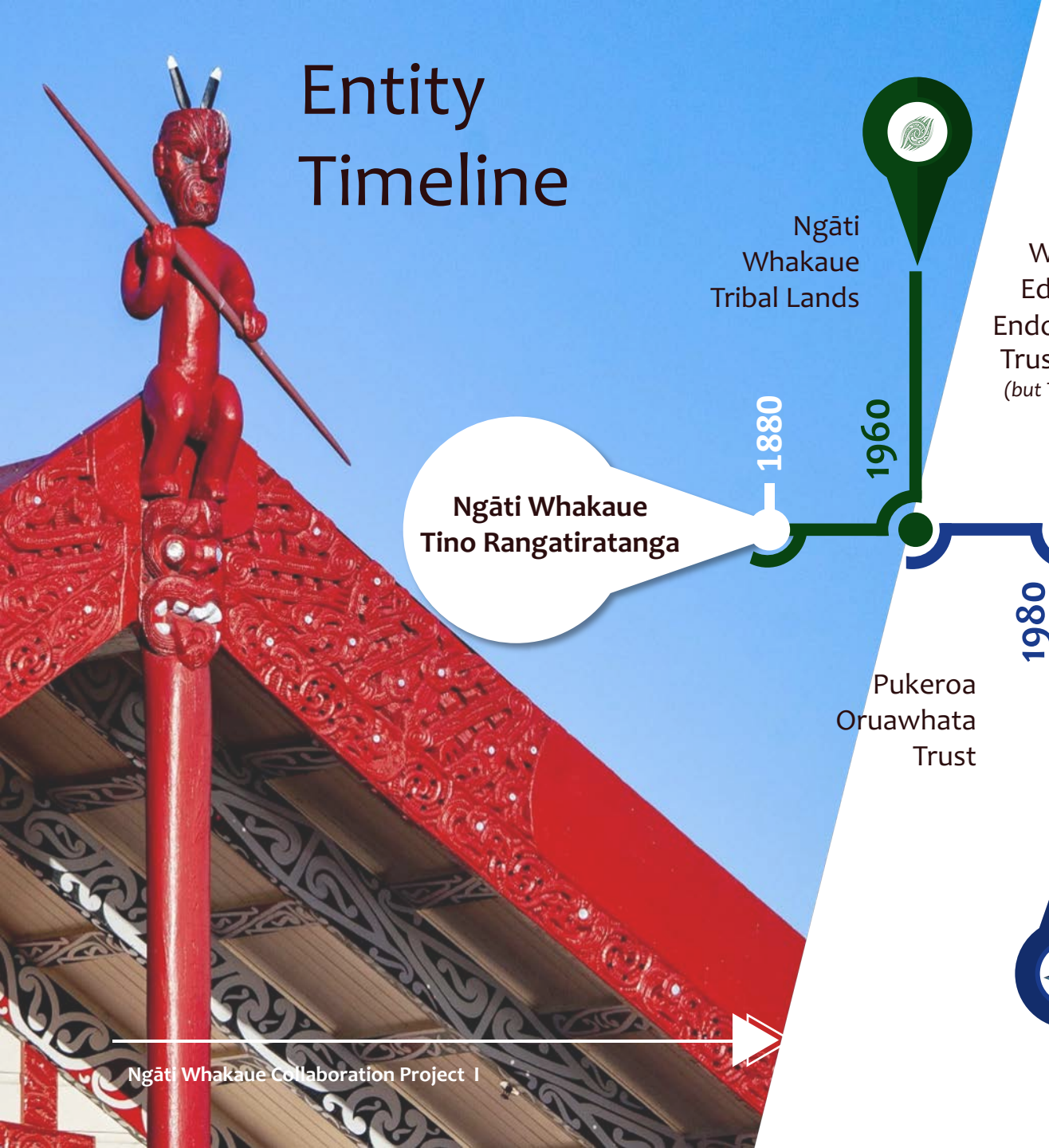
Te Taumata o Ngāti Whakaue



Entity Timeline

Ngāti Whakaue Tino Rangatiratanga

1880 — Ngāti Whakaue Tribal Lands

1960 — Pukeroa Oruawhata Trust

1980 — Ngāti Whakaue Education Endowment Trust Board *(but Trust prior)*

1995 — Ngāti Whakaue ki Maketu

2002 — Te Taumata o Ngāti Whakaue

2005 — Ngāti Whakaue Assets Trust

2009 — Te Komiti Nui o Ngāti Whakaue

2009

Form v Function

- History and purpose of various entities has not encouraged collaboration.
- Multiple entity status does not mean we can't achieve effective **functional collaboration**.
- Owner based entities also contribute to "broader Ngāti Whakaue"

Improve outcomes (scale and nature) for Ngāti Whakaue.

For instance, a 1% efficiency gain through collaboration = $4.25m.

Enable stronger coordinated Ngāti Whakaue voice with local and Central Government. This is vital going forward – we have some connections, but they are not coordinated.

Effective collaboration through shared strategies planning

There will be longer term project outcomes, but some can be demonstrated quickly.

Our Ideal Outcome of Collaboration

Project Phases/Timeline

1 April 2021 – 1 June 2021

Phase 1:

Assess the current state of Ngāti Whakaue entities.

Phase 2:

Identify improvement options

2 June 2021 - 14 March 2022

15 March 2022 to 10 June 2022

Phase 3:

Adopt and implement any agreed improvement options

Next Steps

- Further updates on the project will be provided at Annual General Meetings.
- This publication will be available for download.
- If you have ideas on how you believe the Entities should collaborate more email collaborate@whakaue.com